

Privacy Notice

Glenn M. Page | NJ Lic # 3002966081

June 1, 2024

I value my clients' privacy. This privacy policy will help you understand how I collect and use personal information from those who visit my website, apply over the phone, or meet with me in person.

I reserve the right to make changes to this policy at any time. To be sure you're up to date with any changes, please visit my website to view the most up to date policy (refer to date at the top of the page).

Please note that this policy does not govern the collection and use of information by companies or entities that I do not control. It is recommended that you review the privacy policies and statements of any website you go to outside of boomerstogether.com, including but not limited to those websites linked on my website. **I do not ever sell your information.** I will never give your information to a non-affiliated entity, or for any purpose other than explicitly necessary, and as outlined in this policy.

Information I Collect

In order to qualify candidates for the insurance products I offer, it is imperative I collect personal identifiable information (PII), including health and financial records, where applicable. The information includes your basic information, such as contact information, and type(s) of policies you may have; the policy identifiers, such as carrier, ID number, etc. All other personal information, such as your application, may also be stored as an attachment on my computer and cloud storage. It is not directly viewable, nor is it allowed to be viewed by any other person unless necessary to perform a specific duty. I also reserve the right to keep certain applicable information in physical files on premises as required by law, or in compliance with federal and state guidelines, and as outlined in this policy.

My website may also collect data you voluntarily submit, even if you are not, and have never been a formal client with me. By voluntarily submitting identifiable information to my website and affiliates, you give me (Glenn M. Page) explicit permission to contact you via the information provided, including traditional mail, phone and/or email.

Once contacted, you may revoke permissions at any time. If you receive an email communication, it is because in accordance with this notice, you gave me explicit permission to send it. I do not purchase 'lists'. I do not spam, as defined by law. **You may revoke permissions** to receive emails from me at any time by choosing the 'unsubscribe' button within the email, or by sending me an email (admin@boomerstogether.com) with the subject line: **I revoke permission to contact**. Please understand that certain legal notices, and other potentially important non-marketing notices may not reach you if you unsubscribe to email.

According to federal and state law, I cannot send email to you for any reason once you revoke permissions for me to do so. You may, however, reinstate permissions at any time, unless you report my email as "spam", in which case my system will block your email from receiving anything from me, permanently.

Use of Information Collected

My website will only collect personal information that you knowingly and willingly provided at the time of your website visit. The information will only be used for the purpose for which it was requested, and any additional uses specifically provided for in this policy, and in order to perform my duties in accordance with ethical and legal responsibilities as licensed financial professionals.

By the nature of my business, I am required to share all applicable personal information to the insurance carrier in accordance with registering and qualifying you or your family members' policies.

I may utilize your contact information to inform you of important personal and family protection products I offer, other than the ones you initially requested, in accordance with responsible insurance advising, including but not limited to: Medicare Information, Subsidized Healthcare information, Hospital Indemnity Insurance, and Disability Insurance information.

Disclosure of Information

I may not use or disclose the information provided by you, except under the following circumstances:

- As necessary to provide services or products you have explicitly ordered or requested.
- In other ways described in this Policy, or to which you have otherwise consented.
- In the aggregate with other info, in such a way so that your identity cannot be reasonably determined.
- As required by law, or in response to a subpoena or search warrant.
- To legal outside auditors (such as insurance carriers) who also keep information confidential in accordance with the law.
- As necessary to enforce terms of service and applicable law.
- As necessary to maintain, safeguard & preserve the rights and property of Glenn M. Page.
- If a person completes a submission form via my Medicare website, or Medicare ad, that constitutes permission to contact under CMS guidelines. You may revoke permission at any time via email, text, or call. Simply state: **"I revoke permission to contact"**.

Please note that unsubscribing to emails does not communicate that you revoke permission to contact in all manners. Many clients simply dislike emails and prefer to utilize phone communication.

*If you no longer wish to use my services, and/or wish for me to remove you from my contact list, please make that clear by at any time via email, text, or US mail by using the phrase **"I revoke permission to represent me."***

I will verify that the requestor is authorized to make this request and I may ask for identification if I am unsure.

Security

I take precautions to protect your information. When you submit sensitive information via my website, email, or other means, your information is protected both online and offline. Further, only associates who absolutely need information to perform a specific task for a client are granted temporary secure access to your information, and are bound by federal law, state law, and company policy to keep all information confidential. Physical access to my local electronic files are secured using passwords and encryption. I safeguard my physical files and devices utilizing locks and alarm systems connected to local police, and camera surveillance. For your privacy, my internal private office is not under surveillance. All phone calls are recorded in accordance with the law and Federal CMS regulations. The recordings are stored on an encrypted cloud system.

Acceptance of Terms

By utilizing my website, services, or reading the emails with this notice attached, you are hereby accepting the terms and conditions stipulated within this Privacy Policy Agreement. If you are not in agreement with my terms and conditions, please refrain from using my website and services. In addition, any continued use of my website and services following the posting of any updates and changes to my Privacy Policy Notice and Practices terms and conditions, shall infer your agreement and acceptance of such changes.

Contacting Me

If you have any questions or concerns, please feel free to reach out to me:

Phone: (856) 912-3052

Mailing: 20 Brookwood Drive, Voorhees, NJ 08043

Email: glennp@boomerstogether.com

Website: boomerstogether.com